

## DEPOSITORY ELECTION

INTERNATIONAL DEPOSITORY SERVICES GROUP



**New Direction**  
TRUST COMPANY  
1070 W. Century Drive  
Louisville, CO 80027  
P: 877-742-1270 | F: 303-665-5962

## 1. NDTCO ACCOUNT INFORMATION

Account Holder Name: Michael Bishop

New Direction Account Number: 1115903

## 2. DEPOSITORY INFORMATION

International Depository Services Group  
Mississauga, Ontario  
New Castle, Delaware  
Dallas, Texas

## 3. FEE DISCLOSURES

SELECT A STORAGE LOCATION BELOW

<input type="radio"/> <b>Mississauga, Ontario</b> 3300 Carroga Dr., Mississauga, Ontario L4V 1L4	<input type="radio"/> <b>New Castle, Delaware</b> 406 West Basin Road New Castle, Delaware 19720	<input checked="" type="radio"/> <b>Dallas, Texas</b> 11925 N. Stemmons Fwy, Suite 180 Dallas, TX 75234
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**Annual Fees  
(Ontario and Delaware)**

\$1.70 per \$1,000 (17 basis points), \$120 minimum

**Annual Fees  
(Texas)****Account Value**

Less than or equal to \$150,000 -----

\$150,000.01 and above -----

**Annual Fee**

\$175.00

\$225.00

**Storage and Handling Fees**

- Preparation of Outgoing Shipments Via Armored Carrier – a Release Fee of \$0.008 per ounce for all bullion (\$30.00 minimum).
- Insured Shipments via Postal Mail, FedEx, or UPS -- \$17.50 per package, plus carrier charges.

The annual fee for Texas includes \$25.00 collected by New Direction Trust Company. The annual fee for Delaware and Canada includes a \$25.00 or 2 basis points (whichever is higher) fee collected by New Direction Trust Company. Storage fees are billed annually. Depository storage fees may be paid from the cash balance in an IRA, provided that there are sufficient undirected funds in the account. An account holder may choose instead to pay depository storage fees via credit card or check made payable to New Direction Trust Company.

## 4. DISCLAIMER FOR INTERNATIONAL STORAGE

I understand that by storing metals internationally import taxes or duties may be applicable (fees range anywhere from \$50.00 to \$100.00). In order to avoid shipping metals back to the sender, I have provided a credit card number to pay for the fees that may be due at customs. I understand that customs may contact me in order to authorize and confirm shipment into Canada.

## CREDIT CARD INFORMATION

Card Number:

3-digit Security Code:

Exact Name on Card:

Expiration Date:

## 5. SIGNATURE AND ACKNOWLEDGEMENT

I elect to store my self-directed IRA precious metals investment with International Depository Services.

Account Holder Signature:

DocuSigned by:

Michael Bishop

2EC760050487496...

Date: 11/3/2021 | 9:36 AM MDT

**Certificate Of Completion**

Envelope Id: BCE4944A81854FE396259B42A7AC08FD

Status: Completed

Subject: [[Signer 1\_UserName]] Please DocuSign: IDS Election

Account #:

NDTCO Disclaimer:

Source Envelope:

Document Pages: 1

Signatures: 1

Envelope Originator:

Certificate Pages: 4

Initials: 0

EmailDocs

AutoNav: Enabled

1070 W Century Dr

Envelopeld Stamping: Enabled

Louisville, CO 80027

Time Zone: (UTC-07:00) Mountain Time (US &amp; Canada)

emaildocs@ndtco.com

IP Address: 67.208.245.61

**Record Tracking**

Status: Original

Holder: EmailDocs

Location: DocuSign

11/3/2021 9:31:21 AM

emaildocs@ndtco.com

**Signer Events**

Michael Bishop

mikeb.llps@comcast.net

Security Level:


DocuSign.email

ID: 1

11/3/2021 9:31:22 AM

**Signature**

DocuSigned by:



2EC760050487496...

Signature Adoption: Pre-selected Style

Using IP Address: 67.208.245.61

**Timestamp**

Sent: 11/3/2021 9:31:22 AM

Viewed: 11/3/2021 9:31:37 AM

Signed: 11/3/2021 9:36:32 AM

**Electronic Record and Signature Disclosure:**

Accepted: 10/26/2021 2:46:12 PM

ID: 64332d81-649d-4057-96ac-259991840ff7

**In Person Signer Events****Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp****Intermediary Delivery Events****Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp****Witness Events****Signature****Timestamp****Notary Events****Signature****Timestamp****Envelope Summary Events****Status****Timestamps**

Envelope Sent

Hashed/Encrypted

11/3/2021 9:31:22 AM

Certified Delivered

Security Checked

11/3/2021 9:31:37 AM

Signing Complete

Security Checked

11/3/2021 9:36:32 AM

Completed

Security Checked

11/3/2021 9:36:32 AM

**Payment Events****Status****Timestamps****Electronic Record and Signature Disclosure**

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You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

Email: [mydirection@ndtco.com](mailto:mydirection@ndtco.com)

Phone: 877-742-1270

## **TO ADVISE NDTCO OF YOUR NEW EMAIL ADDRESS**

Please complete a Change of Address form here:

<https://www.docusign.net/Member/PowerFormSigning.aspx?PowerFormId=8f701e03-ce93-4705-b470-55b5a26f34a3&env=na1>.

Or login to your account online at MyDirection.com to submit an online contact information update request.

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## **REQUIRED HARDWARE AND SOFTWARE**

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