

# FreeTaxUSA<sup>®</sup>

## 2023 Income Tax Return

### Michigan Return

Thank you for using  
FreeTaxUSA.com to prepare your  
2023 income tax return.

You can view the status of your tax return by  
signing in to your account at [www.freetaxusa.com](http://www.freetaxusa.com).

2024 tax preparation on FreeTaxUSA.com will be  
available starting in January of 2025.

We look forward to preparing your 2024 tax return.

## Instructions to Mail Michigan Tax Return for:

MICHAEL A BISHOP & CELESTE A BISHOP  
8607 CARLSBAD LANE  
LANSING, MI 48917-5807

Your Michigan tax return shows a refund of \$389. Please be sure to complete the following checklist to finish filing your taxes.  
Your Michigan tax return is due April 15, 2024.

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### Print and Sign Your Return

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- ☐ Print a copy of your Michigan tax return.
- ☐ Sign and date the Form MI-1040 at the bottom of page 2 in the signature section.
  - Both spouses must sign and date the tax return.

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### Attach Documents

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- ☐ Attach a copy of your federal return.

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### Mail Your Return

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- ☐ Keep these instructions along with a copy of your Michigan tax return for your records.
- ☐ Mail your Michigan tax return to:

**Michigan Department of Treasury**  
**Lansing, MI 48956**

**2023 MICHIGAN Individual Income Tax Return MI-1040****Amended Return** ☐  
(Include Schedule AMD)**Return is due April 15, 2024.** Type or print in blue or black ink.

1. Filer's First Name <b>MICHAEL</b>		M.I. <b>A</b>	Last Name <b>BISHOP</b>		2. Filer's Full Social Security No. (Example: 123-45-6789)  <b>376-88-8095</b>	
If a Joint Return, Spouse's First Name <b>CELESTE</b>		M.I. <b>A</b>	Last Name <b>BISHOP</b>		3. Spouse's Full Social Security No. (Example: 123-45-6789)  <b>383-92-7557</b>	
Home Address (Number, Street, or P.O. Box) <b>8607 CARLSBAD LANE</b>					4. School District Code (5 digits) <b>23060</b>	
City or Town <b>LANSING</b>			State <b>MI</b>	ZIP Code <b>48917-5807</b>		
5. <b>STATE CAMPAIGN FUND</b> Check if you (and/or your spouse, if filing a joint return) want \$3 of your taxes to go to this fund. This will not increase your tax or reduce your refund. a. <input type="checkbox"/> Filer b. <input type="checkbox"/> Spouse				6. <b>FARMERS, FISHERMEN, OR SEAFARERS</b>  <input type="checkbox"/> Check this box if 2/3 of your income is from farming, fishing, or seafaring.		
7. <b>2023 FILING STATUS.</b> Check one. a. <input type="checkbox"/> Single b. <input checked="" type="checkbox"/> Married filing jointly c. <input type="checkbox"/> Married filing separately* <div style="border: 1px solid black; height: 20px; width: 200px; margin-top: 5px;"></div> <small>* If you check box "c," complete line 3 and enter spouse's full name below:</small>				8. <b>2023 RESIDENCY STATUS.</b> Check all that apply. a. <input checked="" type="checkbox"/> Resident b. <input type="checkbox"/> Nonresident * c. <input type="checkbox"/> Part-Year Resident *  <small>* If you check box "b" or "c," you must complete and include Schedule NR.</small>		

9. **EXEMPTIONS. NOTE:** If someone else can claim you as a dependent, check box 9e, enter 0 on line 9a and enter \$1,500 on line 9e (see instr.).

a. Number of exemptions (see instructions) .....	9a.	<div style="border: 1px solid black; width: 30px; height: 20px; display: flex; align-items: center; justify-content: center;">2</div>	x \$5,400	9a.	10,800	00
b. Number of individuals who qualify for one of the following special exemptions: deaf, blind, hemiplegic, paraplegic, quadriplegic, or totally and permanently disabled .....	9b.	<div style="border: 1px solid black; width: 30px; height: 20px;"></div>	x \$3,100	9b.		00
c. Number of qualified disabled veterans .....	9c.	<div style="border: 1px solid black; width: 30px; height: 20px;"></div>	x \$400	9c.		00
d. Number of Certificates of Stillbirth from MDHHS (see instructions) .....	9d.	<div style="border: 1px solid black; width: 30px; height: 20px;"></div>	x \$5,400	9d.		00
e. Claimed as dependent, see line 9 NOTE above .....	9e.	<input type="checkbox"/>		9e.		00
f. Add lines 9a, 9b, 9c, 9d and 9e. Enter here and on line 15 .....	9f.	10,800				00
10. <b>Adjusted Gross Income</b> from your U.S. Form 1040 (see instructions) .....	10.	184,918				00
11. Additions from Schedule 1, line 9. <b>Include Schedule 1</b> .....	11.	0				00
12. <b>Total.</b> Add lines 10 and 11 .....	12.	184,918				00
13. Subtractions from Schedule 1, line 31. <b>Include Schedule 1</b> .....	13.	0				00
14. <b>Income subject to tax.</b> Subtract line 13 from line 12. If line 13 is greater than line 12, enter "0" .....	14.	184,918				00
15. <b>Exemption allowance.</b> Enter amount from line 9f or Schedule NR, line 19.....	15.	10,800				00
16. <b>Taxable income.</b> Subtract line 15 from line 14. If line 15 is greater than line 14, enter "0" .....	16.	174,118				00
17. <b>Tax.</b> Multiply line 16 by 4.05% (0.0405) .....	17.	7,052				00

Continue on page 2. This form cannot be processed if pages 2 and 3 are not completed and included.

Filer's Full Social Security Number

376-88-8095

**NON-REFUNDABLE CREDITS**

	AMOUNT		CREDIT	
18. Income Tax Imposed by government units outside Michigan. Include a copy of the return (see instructions).....	18a.	00	18b.	00
19. Michigan Historic Preservation Tax Credit (see instructions).....	19a.	00	19b.	00
20. <b>Income Tax.</b> Subtract the sum of lines 18b and 19b from line 17. If the sum of lines 18b and 19b is greater than line 17, enter "0" .....			20.	7,052 00
21. Voluntary Contributions from Form 4642, line 6. <b>Include Form 4642</b> .....			21.	00
22. Penalty for nonqualified withdrawal from Form 5792, <i>Michigan First-Time Home Buyer Savings Program</i> , line 5 .....			22.	0 00
23. <b>USE TAX.</b> Use tax due on Internet, mail order or other out-of-state purchases from Worksheet 1 (see instructions) .....			23.	0 00
24. <b>Total Tax Liability.</b> Add lines 20 through 23 .....	24.			7,052 00

**REFUNDABLE CREDITS AND PAYMENTS**

25. <b>Property Tax Credit.</b> Include MI-1040CR or MI-1040CR-2 .....	25.	0 00
26. <b>Farmland Preservation Tax Credit.</b> Include MI-1040CR-5 .....	26.	0 00

  

	FEDERAL		MICHIGAN	
27. Earned Income Tax Credit. Multiply line 27a by 30% (0.30) and enter result on line 27b. ....	27a.	00	27b.	00
28. Michigan Historic Preservation Tax Credit (refundable). <b>Include Form 3581</b> .....			28.	00
29. Credit for allocated share of tax paid by an electing flow-through entity (see instructions).....			29.	0 00
30. Michigan tax withheld from Schedule W, line 6. <b>Include Schedule W (do not submit W-2s)</b> .....			30.	7,441 00
31. Estimated tax, extension payments and 2022 credit forward .....			31.	0 00
32. <b>2023 AMENDED RETURNS ONLY.</b> Taxpayers completing an original 2023 return should skip to line 33. Amended returns must <b>include Schedule AMD (see instructions)</b> .  32a. <input type="checkbox"/> If you had a refund and/or credit forward on the original return, check box 32a and enter this amount as a negative number on line 32c.  32b. <input type="checkbox"/> If you paid with the original return, check box 32b and enter the amount paid with the original return, plus any additional tax paid after filing, as a positive number on line 32c. Do not include interest or penalty.			32c.	0 00
33. Total refundable credits and payments. Add lines 25, 26, 27b, 28, 29, 30, 31 and 32c .....	33.			7,441 00

Continue on page 3. This form cannot be processed if pages 2 and 3 are not completed and included.

Filer's Full Social Security Number

376-88-8095

**REFUND OR TAX DUE**

34. If line 33 is less than line 24, subtract line 33 from line 24. If applicable, see instructions.

Include interest

00

and penalty

00

**YOU OWE**

34.

0 00

35. **Overpayment.** If line 33 is greater than line 24, subtract line 24 from line 33 .....

35.

389 00

36. **Credit Forward.** Amount of line 35 to be credited to your 2024 estimated tax for your 2024 tax return ...

36.

00

37. Subtract line 36 from line 35.....**REFUND**

37.

389 00

**DIRECT DEPOSIT**

Deposit your refund directly to your financial institution! See instructions and complete a, b and c.

**a. Routing Transit Number****b. Account Number****c. Type of Account**

272078268

355645304

1. ☒ Checking 2. ☐ Savings**Deceased Taxpayer.** If Filer and/or Spouse died after December 31, 2022, enter dates below.  
**ENTER DATE OF DEATH ONLY.** Example: 04-15-2023 (MM-DD-YYYY)

Filer

Spouse

**Preparer Certification.** I declare under penalty of perjury that this return is based on all information of which I have any knowledge.

Preparer's PTIN, FEIN or SSN

Preparer's Name (print or type) SELF - PREPARED

**Taxpayer Certification.** I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge.

Filer's Signature

Date

Preparer's Signature

Spouse's Signature

Date

Preparer's Business Name, Address and Telephone Number

☐ By checking this box, I authorize Treasury to discuss my return with my preparer.**Refund, credit, or zero returns.** Mail your return to:**Michigan Department of Treasury, Lansing, MI 48956****Pay** amount on line 34 (**see instructions**). Mail your check and return to: **Michigan Department of Treasury, Lansing, MI 48929**

**2023 MICHIGAN Withholding Tax Schedule**

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

**Attachment 13**

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2023, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 30). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

1. Filer's First Name <b>MICHAEL</b>	M.I. <b>A</b>	Last Name <b>BISHOP</b>	2. Filer's Full Social Security No. (Example: 123-45-6789) <b>376-88-8095</b>
If a Joint Return, Spouse's First Name <b>CELESTE</b>	M.I. <b>A</b>	Last Name <b>BISHOP</b>	3. Spouse's Full Social Security No. (Example: 123-45-6789) <b>383-92-7557</b>

**TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS**

A Enter "X" for: Filer or Spouse		B Employer's identification number (Example: 38-1234567)	C Box c — Employer's name	D Box 1 — Wages, tips, other compensation		E Box 17 — Michigan income tax withheld	
X		38-3468792	LLPS, INC.	109,716	00	4,325	00
	X	38-3468792	LLPS, INC.	75,184	00	3,116	00
					00		00
					00		00
					00		00
Enter Table 1 Subtotal from additional Schedule W forms (if applicable).....						0	00
4. <b>SUBTOTAL.</b> Enter total of Table 1, column E. ....						7,441	00

**TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS**

A Enter "X" for: Filer or Spouse		B Payer's federal identification number (Example: 38-1234567)	C Payer's name	D Taxable pension distribution, misc. income, etc. (see inst.)		E Michigan income tax withheld	
					00		00
					00		00
					00		00
					00		00
					00		00
Enter Table 2 Subtotal from additional Schedule W forms (if applicable).....						0	00
5. <b>SUBTOTAL.</b> Enter total of Table 2, column E. ....						0	00
6. <b>TOTAL.</b> Add lines 4 and 5. Enter here and carry to MI-1040, line 30.....						7,441	00