

A Web Page

http://

Company Id or keycode

OR

Company Name

City

State

Next >

When clicking 'Next' find customer list that match the id of the keycode, if no results are found show a message to the user and don't redirect him to the next page



A Web Page

Select a Costumer

Select ..

LLPS, 48917  
(Company Name), {zip code}

Campaign

Select ..

No ORDER FORM/REORDER

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http://

1. The list of customers should be based on the criteria from step 1. Example: if 2011 is passed and there is a customer with that id that should be the customer shown in the list.

2. If in step 1 was passed a keycode, the campaign could be retrieved from it. In Campaign list that campaign should be chosen by default otherwise choose the 'No Order Form/Reorder' campaign.

Q: how to get the list of campaigns to show in the dropdown?



A Web Page

http://

Company: LLPS / Campaign: No Order Form/Reorder

Order Type

Pick One

Phone  
Fax  
Mail  
Internet  
Outbound  
Quote

1

Attention to

Jim Bob

2

Ordered by

Jim Bob

2

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1. Order type will be chosen by default based on the logged in user. Example if the logged in user is an outbound user. 'Outbound' option should be chosen by default, however, user should be able to change it if needed.

Q: could you remind me the type of users and how they are matched with the order type?

2. Logged in user

Q: should we allow to edit attention to and ordered by inputs? if so, what is the list of users to show there?

I did remove from this step the address inputs because IMO they fit better in the payment step, I have seen them at this way in several sites, however, it can be changed.

A Web Page

Company: LLPS / Campaign: No Order Form/Reorder

Search

Product	Quantity	Add
Complete Set(s) of Fed and State Posters-FL	(1)	<a href="#">Add</a>
Complete Set(s) of Fed and State-FL (sp)	(1)	<a href="#">Add</a>
Complete Set(s) of Fed and State-FL (sp add'l)	(1)	<a href="#">Add</a>
State Poster Set(s)-FL	(1)	<a href="#">Add</a>

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Selected Products

Product Id	Product Name	Quantity	Remove
3522	Complete Set(s) of Fed and State Posters-FL	3	<a href="#">Remove</a>
3526	Complete Set(s) of Fed and State-FL (sp)	1	<a href="#">Remove</a>

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User would have the option to search products and see a list of them before adding it. It could use the search feature to filter them and then add the one needed.

2. What about adding in selected products table the price? I think it could be useful

A Web Page

http://

Company: LLPS / Campaign: No Order Form/Reorder

Selected Products

Product Id	Product Name	Quantity
3522	Complete Set(s) of Fed and State Posters-FL	3
3526	Complete Set(s) of Fed and State-FL (sp)	1
	Order Subtotal	\$566.50

Billing Address

Address 1:

City:

State:

Zip Code:

Phone:

Shipping Address

Address 1:

City:

State:

Zip Code:

Phone:

Shipping address same as billing

Payment Method

Payment Method:

Shipping Method

Shipping Method:

Saturday Delivery

Sales Tax

%

1. When checked "Shipping address same as billing" shipping address section is hidden, by default checkbox could be checked.



A Web Page

http://

Company: LLPS / Campaign: No Order Form/Reorder

Order Details

Product Id	Product Name	Quantity	Unit Price
3526	Complete Set(s) of Fed and State-FL (sp)	1	\$89.50
		Shipping	\$0.00
		Sales Tax (6%)	\$5.37
		Order Total	\$94.87

Billing Address

1785 East Sahara Avenue  
Suite 490-423 Las Vegas, NV 89104 USA

Shipping Address

1785 East Sahara Avenue  
Suite 490-423 Las Vegas, NV 89104 USA

Payment Method

Payment Method Credit Card

Card Number

Expiration Date  Month  Year

CVV

Zip code

Shipping Method UPS

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1. Payment Method form will be shown based on payment method chosen in previous step.

2. When clicking on Process Credit Card is actually charging to the CC? then what happens? users is redirected to the order detail page?



Wizard: Step 3 of 7

* Order Type	Mail
CompanyID	2011
* Attention To	TEST - DO NOT MAIL!!!
* Ordered By	TEST - DO NOT MAIL!!!
* Company	TEST - DO NOT MAIL!!!
* Address 1	6323 W. SAGINAW HWY, S
* Address 2	
* City	LANSING
* State	Michigan
* Zip Code	48917
* Phone	877 - 321 - 4144
Fax	
Email	

\* Denotes required fields

\* Denotes required fields for Phone Order Type

Campaign: NO ORDER FORM/REORDER

This company has 4 note(s)

[Fax/Email Flyer](#)[View/Add Notes](#)[View Order History](#)[View Pricing](#)[<< Previous](#)[Next >>](#)

Wizard: Step 5 of 7

**Selected Products**

Product Name	Quantity	Unit Price	Order Subtotal
2010 Complete Set(s) of Fed and State Posters-MI	1	\$0.00	\$0.00

**NO ORDER FORM/REORDER**

<b>Discount Code</b> <input type="text"/> <input type="button" value="Apply Discount"/>	<b>Bonus Code</b> <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
<b>Commission Recipient</b> <input type="button" value="Michael Bishop"/>		
<b>Payment Method</b> <input type="button" value="Bill In Full"/>	<b>Shipping Method</b> <input type="button" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	<b>Sales Tax</b> <input type="text"/> 6 % <input type="checkbox"/> Exempt

Wizard: Step 5 of 7

**Selected Products****Product Name**

2010 Complete Set(s) of Fed and State Posters-MI

**Quantity**

1

**Unit****Order Subtotal \$****NO ORDER FORM/REORDER**

<b>Discount Code</b> <input type="text"/> <input type="button" value="Apply Discount"/>	<b>Bonus Code</b> <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
<b>Commission Recipient</b> <input type="button" value="Michael Bishop"/>		
<b>Payment Method</b> <input type="button" value="Check By Phone"/>	<b>Shipping Method</b> <input type="button" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	<b>Sales Tax</b> <input type="text" value="6"/> % <input type="checkbox"/> Exempt

Wizard: Step 5 of 7

**Selected Products****Product Name**

2010 Complete Set(s) of Fed and State Posters-MI

**Quantity**

1

**Unit**

\$0

**Order Subtotal \$0****NO ORDER FORM/REORDER**

<b>Discount Code</b> <input type="text"/> <input type="button" value="Apply Discount"/>	<b>Bonus Code</b> <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
<b>Commission Recipient</b> <input type="button" value="Michael Bishop"/>		
<b>Payment Method</b> <input type="button" value="Purchase Order"/>	<b>Shipping Method</b> <input type="button" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	<b>Sales Tax</b> <input type="text" value="6"/> % <input type="checkbox"/> Exempt

Wizard Step 5 of 7

**Selected Products****Product Name**

2010 Complete Set(s) of Fed and State Posters-MI

**Quantity**

1

**Unit****Order Subtotal \$****NO ORDER FORM/REORDER**

<b>Discount Code</b> <input type="text"/> <input type="button" value="Apply Discount"/>	<b>Bonus Code</b> <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
<b>Payment Method</b> <input type="button" value="Check By Mail ▾"/>	<b>Shipping Method</b> USPS ▾ <input type="checkbox"/> Saturday Delivery?	<b>Sales Tax</b> 6 <input type="text"/> % <input type="button" value="Exempt"/>

Order Wizard: Step 6 of 7

Product Name:	2010 Complete Set(s) of Fed and State Posters-MI	Quantity:	1
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U

Shipping \$

Sales Tax (6 %) \$

Order Total \$

**Verify Shipping Address Below****Shipping Address** Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

**Email Conf. To**[<< Previous](#) [Finalize Order >>](#)

## Order Wizard: Step 6 of 7

Product Name	Quantity	Unit	Shipping \$	Sales Tax (6 %) \$	Order Total \$
2010 Complete Set(s) of Fed and State Posters-MI	1	ea			

Amount Paid

## Shipping Address

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

&lt;&lt; Previous

Finalize Order &gt;&gt;

## Order Wizard: Step 6 of 7

Product Name:  
2010 Complete Set(s) of Fed and State Posters-MI

Quantity:  
1

Shipping \$

Sales Tax (6 %) \$

Order Total \$

Purchase Order Number 

## Shipping Address

## Verify Shipping Address Below

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To 

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Finalize Order &gt;&gt;

192.168.1.2 says

## READ DISCLAIMER:

Your check is going to be processed electronically so you may keep any paper copy for your receipt and records. Please VOID any printed check and do not mail it in with your order form.

OK

Order Wizard: Step 6 of 7

Product Name:  
2010 Complete Set(s) of Fed and State Posters-MI

min Reporting Marketing Management

Quantity: 1  
Shipping \$: \$0.00  
Sales Tax (6 %): \$0.00  
Order Total: \$0.00

Name On Check

Routing Number (ABA)

Account Number

## Verify Shipping Address Below

Shipping Address

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

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Finalize Order &gt;&gt;