

A Web Page

http://

Company Id or keycode

OR

Company Name

City

State

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When clicking 'Next' find customer list that match the id of the keycode, if no results are found show a message to the user and don't redirect him to the next page



A Web Page

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Select a Costumer

Select ..

LLPS, 48917

{Company Name}, {zip code}

1

Campaign

Select ..

No ORDER FORM/REORDER

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1. The list of customers should be based on the the criteria from step 1 . Example: if 2011 is passed and there is a customer with that id that should be the customer shown in the list.

2. If in step 1 was passed a keycode, the campaign could be retrieved from it. In Campaign list that campaign should be chosen by default. otherwise choose the 'No Order Form/Reorder' campaign.

Q: how to get the list of campaigns to show in the dropdown?



A Web Page

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Company: LLPS / Campaign: No Order Form/Reorder

Order Type

Pick One

- Phone
- Fax
- Mail
- Internet
- Outbound
- Quote

Attention to

Jim Bob

Ordered by

Jim Bob

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1. Order type will be chosen by default based on the logged in user. Example if the logged in user is an outbound user. 'Outbound' option should be chosen by default, however, user should be able to change it if needed.

Q: could you remind me the type of users and how they are matched with the order type?

2. Logged in user

Q: should we allow to edit attention to and ordered by inputs? if so, what is the list of users to shown there?

I did remove from this step the address inputs because IMO they fit better in the payment step, I have seen them at this way in several sites, however, it can be changed.

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Company: LLPS / Campaign: No Order Form/Reorder

Search

Product	Quantity	
Complete Set(s) of Fed and State Posters-FL	(1)	Add
Complete Set(s) of Fed and State-FL (sp)	(1)	Add
Complete Set(s) of Fed and State-FL (sp add'l)	(1)	Add
State Poster Set(s)-FL	(1)	Add

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Selected Products

Product Id	Product Name	Quantity	
3522	Complete Set(s) of Fed and State Posters-FL	3	Remove
3526	Complete Set(s) of Fed and State-FL (sp)	1	Remove

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User would have the option to search products and see a list of them before adding it. It could use the search feature to filter them and then add the one needed.

2. What about adding in selected products table the price? I think it could be useful



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Company: LLPS / Campaign: No Order Form/Reorder

Selected Products

Product Id	Product Name	Quantity
3522	Complete Set(s) of Fed and State Posters-FL	3
3526	Complete Set(s) of Fed and State-FL (sp)	1
	Order Subtotal	\$566.50

Billing Address

Address 1

City

State

Zip Code

Phone

Shipping Address

Address 1

City

State

Zip Code

Phone

☐ Shipping address same as billing

Payment Method

Payment Method

Shipping Method

Shipping Method

☐ Saturday Delivery

Sales Tax


%

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1. When checked "Shipping address same as billing" shipping address section is hidden, by default checkbox could be checked.





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Company: LLPS / Campaign: No Order Form/Reorder

Order Details

Product Id	Product Name	Quantity	Unit Price
3526	Complete Set(s) of Fed and State-FL (sp)	1	89.50
		Shipping	\$0.00
		Sales Tax (6%)	\$5.37
		Order Total	\$94.87

Billing Address

1785 East Sahara Avenue
Suite 490-423Las Vegas, NV 89104 USA

Shipping Address

1785 East Sahara Avenue
Suite 490-423Las Vegas, NV 89104 USA

Payment Method

Payment Method Credit Card

Card Number

Expiration Date

Month

Year

CVV

Zip code

Shipping Method

Shipping Method UPS

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Process Credit Card

1. Payment Method form will be shown based on payment method chosen in previous step.

2. When clicking on Process Card is actually charging to the CC? then what happens? users is redirected to the order detail page?



Wizard: Step 3 of 7

* Order Type	Mail ▼
CompanyID	2011
* Attention To	TEST - DO NOT MAIL!!!
* Ordered By	TEST - DO NOT MAIL!!!
* Company	TEST - DO NOT MAIL!!!
* Address 1	6323 W. SAGINAW HWY, S
* Address 2	
* City	LANSING
* State	Michigan ▼
* Zip Code	48917
* Phone	877 - 321 - 4144 Ext. <input type="text"/>
Fax	<input type="text"/>
Email	<input type="text"/>

* Denotes required fields

* Denotes required fields for Phone Order Type

Campaign: NO ORDER FORM/REORDER

This company has 4 note(s)

Fax/Email Flyer

View/Add Notes

View Order History

View Pricing

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Wizard: Step 5 of 7

Selected Products

Product Name

2018 Complete Set(s) of Fed and State Posters-Mil

Quantity

1

Order Subtotal \$

NO ORDER FORM/REORDER

Discount Code <input type="text"/> <input type="button" value="Apply Discount"/>	Bonus Code <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
Commission Recipient <input type="text" value="Michael Bishop"/>		
Payment Method <input type="text" value="Bill In Full"/>	Shipping Method <input type="text" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	Sales Tax <input type="text" value="6"/> % <input type="button" value="Exempt"/>

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Wizard: Step 5 of 7

Selected Products

Product Name

2018 Complete Set(s) of Fed and State Posters-MI

Quantity

1

Order Subtotal \$

NO ORDER FORM/REORDER

Discount Code <input type="text"/> <input type="button" value="Apply Discount"/>	Bonus Code <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
Commission Recipient <input type="text" value="Michael Bishop"/>		
Payment Method <input type="text" value="Check By Phone"/>	Shipping Method <input type="text" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	Sales Tax <input type="text" value="6"/> % <input type="button" value="Exempt"/>

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Wizard: Step 5 of 7

Selected Products

Product Name

2018 Complete Set(s) of Fed and State Posters-MI

Quantity

1

Order Subtotal \$

NO ORDER FORM/REORDER

Discount Code <input type="text"/> <input type="button" value="Apply Discount"/>	Bonus Code <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
Commission Recipient <input type="text" value="Michael Bishop"/>		
Payment Method <input type="text" value="Purchase Order"/>	Shipping Method <input type="text" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	Sales Tax <input type="text" value="6"/> % <input type="button" value="Exempt"/>

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Wizard: Step 5 of 7

Selected Products

Product Name

2018 Complete Set(s) of Fed and State Posters-MI

Quantity

1

Order Subtotal \$

NO ORDER FORM/REORDER

Discount Code <input type="text"/> <input type="button" value="Apply Discount"/>	Bonus Code <input type="text"/> <input type="button" value="Apply Bonus Product"/>	
Payment Method <input type="button" value="Check By Mail"/>	Shipping Method <input type="text" value="USPS"/> <input type="checkbox"/> Saturday Delivery?	Sales Tax <input type="text" value="6"/> % <input type="button" value="Exempt"/>

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Order Wizard: Step 6 of 7

Product Name

2018 Complete Set(s) of Fed and State Posters-MI

Quantity

1

Shipping \$

Sales Tax (6 %) \$

Order Total \$

Shipping Address

Verify Shipping Address Below

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

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Finalize Order >>

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Order Wizard: Step 6 of 7

Product Name

2018 Complete Set(s) of Fed and State Posters-MI

Quantity

1

Unit Price

\$0.00

Shipping \$0.00

Sales Tax (6 %) \$0.00

Order Total \$0.00

Amount Paid

Paid In Full

Verify Shipping Address Below

Shipping Address

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

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New Order Wizard: Step 6 of 7

Product Name

2018 Complete Set(s) of Fed and State Posters-Mil

Quantity

1

Unit Price

\$0.00

Shipping \$0.00

Sales Tax (6 %) \$0.00

Order Total \$0.00

Purchase Order Number

Shipping Address

Verify Shipping Address Below

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

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Finalize Order >>

192.168.1.2 says

READ DISCLAIMER:

Your check is going to be processed electronically so you may keep any paper copy for your receipt and records. Please VOID any printed check and do not mail it in with your order form.

OK

Order Wizard: Step 6 of 7

Product Name

2018 Complete Set(s) of Fed and State Posters-Mil

Quantity

1

Shipping \$

Sales Tax (6 %) \$

Order Total \$

Name On Check

Routing Number (ABA)

Account Number

Shipping Address

Verify Shipping Address Below

Contact (optional)

TEST - DO NOT MAIL!!!

Company Name

TEST - DO NOT MAIL!!!

Address

6323 W. SAGINAW HWY, STE E

City

LANSING

State

Michigan

Zip Code

48917

Email Conf. To

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Finalize Order >>