

For the year Jan. 1–Dec. 31, 2016, or other tax year beginning 2016, ending 20

Your first name and initial: Last name N Last name Bishop  
If a joint return, spouse's first name and initial: Last name N Last name Bishop  
Home address (number and street). If you have a P.O. box, see instructions. 223 S 8th Street  
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Lansing MI 48912  
Foreign country name Foreign province/state/county Foreign postal code  
Apt. no. Presidential Election Campaign

Make sure the SSN(s) above and on line 6c are correct. Check here if you, or your spouse, are filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.  
You ☐ Spouse ☐

**Filing Status**  
1 ☒ Single  
2 ☐ Married filing jointly (even if only one had income)  
3 ☐ Married filing separately. Enter spouse's SSN above and full name here.  
4 ☐ Head of household (with qualifying person). (See instr.) If the qualifying person is a child but not your dependent, enter this child's name here.  
5 ☐ Qualifying widow(er) with dependent child

**Exemptions**  
6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a.  
b ☐ Spouse  
c **Dependents:**  
(1) First name Last name social security number (2) Dependents' relationship to you (3) Dependents' qualifying for child tax credit (4) ☒ if child under age 17  
If more than four dependents, see instructions and check here ☐  
d Total number of exemptions claimed 1  
Add numbers on lines above

**Income**  
7 Wages, salaries, tips, etc. Attach Form(s) W-2 9,887  
8a Taxable interest. Attach Schedule B if required 51  
b Tax-exempt interest. Do not include on line 8a  
9a Ordinary dividends. Attach Schedule B if required 0  
b Qualified dividends 0  
9b Taxable refunds, credits, or offsets of state and local income taxes 0  
10 1099-R if tax was withheld. If you did not get a W-2, see instructions.

15a IRA distributions 15a Taxable amount 0  
16a Pensions and annuities 16a Taxable amount 0  
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17  
18 Farm income or (loss). Attach Schedule F 18  
19 Unemployment compensation 19  
20a Social security benefits 20a Taxable amount 0  
21 Other income. List type and amount 21  
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income 9,938

**Adjusted Gross Income**  
23 Educator expenses  
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ  
25 Health savings account deduction. Attach Form 8889  
26 Moving expenses. Attach Form 3903  
27 Deductible part of self-employment tax. Attach Schedule SE  
28 Self-employed SEP, SIMPLE, and qualified plans  
29 Self-employed health insurance deduction  
30 Penalty on early withdrawal of savings  
31a Alimony paid b Recipient's SSN  
32 IRA deduction  
33 Student loan interest deduction  
34 Tuition and fees. Attach Form 8917  
35 Domestic production activities deduction. Attach Form 8903  
36 Add lines 23 through 35  
37 Subtract line 36 from line 22. This is your adjusted gross income 0

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www.kia.com

|                                                                                                                                                                                                                                                                                                                                                                                           |  |                      |  |                     |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------|--|---------------------|--|
| Firm's name ▶                                                                                                                                                                                                                                                                                                                                                                             |  | Firm's EIN ▶         |  | Phone no.           |  |
| Print/Type preparer's name                                                                                                                                                                                                                                                                                                                                                                |  | Preparer's signature |  | Date                |  |
| Spouse's signature. If a joint return, both must sign.                                                                                                                                                                                                                                                                                                                                    |  | Date                 |  | Spouse's occupation |  |
| Your signature                                                                                                                                                                                                                                                                                                                                                                            |  | Date                 |  | Your occupation     |  |
| I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I am not aware of any information that would require the preparation of this return to be amended. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |  |                      |  |                     |  |
| Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> Yes. Complete below <input checked="" type="checkbox"/> No.                                                                                                                                                                                                          |  |                      |  |                     |  |
| Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶                                                                                                                                                                                                                                                                                                                      |  |                      |  |                     |  |
| If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶ PTIN                                                                                                                                                                                                                                                                                                          |  |                      |  |                     |  |
| Estimated tax penalty (see instructions) 79                                                                                                                                                                                                                                                                                                                                               |  |                      |  |                     |  |
| Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions. 78                                                                                                                                                                                                                                                                                            |  |                      |  |                     |  |
| Amount of line 75 you want applied to your 2017 estimated tax 77                                                                                                                                                                                                                                                                                                                          |  |                      |  |                     |  |
| Routing number 272078268 Account number 10001707700                                                                                                                                                                                                                                                                                                                                       |  |                      |  |                     |  |
| Amount of line 75 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>                                                                                                                                                                                                                                                                                 |  |                      |  |                     |  |
| If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid 75                                                                                                                                                                                                                                                                                        |  |                      |  |                     |  |
| Add lines 64, 65, 66a, and 67 through 73. These are your total payments 74                                                                                                                                                                                                                                                                                                                |  |                      |  |                     |  |
| Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> Reserved c <input type="checkbox"/> 8885 d <input type="checkbox"/>                                                                                                                                                                                                                                         |  |                      |  |                     |  |
| Credit for federal tax on fuels. Attach Form 4136 72                                                                                                                                                                                                                                                                                                                                      |  |                      |  |                     |  |
| Excess social security and tier 1 RRTA tax withheld 71                                                                                                                                                                                                                                                                                                                                    |  |                      |  |                     |  |
| Amount paid with request for extension to file 70                                                                                                                                                                                                                                                                                                                                         |  |                      |  |                     |  |
| Net premium tax credit. Attach Form 8962 69                                                                                                                                                                                                                                                                                                                                               |  |                      |  |                     |  |
| American opportunity credit from Form 8863, line 8 68                                                                                                                                                                                                                                                                                                                                     |  |                      |  |                     |  |
| Additional child tax credit. Attach Schedule 8812 67                                                                                                                                                                                                                                                                                                                                      |  |                      |  |                     |  |
| Nontaxable combat pay election 66b                                                                                                                                                                                                                                                                                                                                                        |  |                      |  |                     |  |
| Earned income credit (EIC) 66a                                                                                                                                                                                                                                                                                                                                                            |  |                      |  |                     |  |
| 2016 estimated tax payments and amount applied from 2015 return 65                                                                                                                                                                                                                                                                                                                        |  |                      |  |                     |  |
| Federal income tax withheld from Forms W-2 and 1099 64                                                                                                                                                                                                                                                                                                                                    |  |                      |  |                     |  |
| Add lines 56 through 62. This is your total tax 63                                                                                                                                                                                                                                                                                                                                        |  |                      |  |                     |  |
| Taxes from: a <input type="checkbox"/> Form 8959 b <input type="checkbox"/> Form 8960 c <input type="checkbox"/> Instructions; enter code(s) 62                                                                                                                                                                                                                                           |  |                      |  |                     |  |
| Health care: individual responsibility (see instructions) Full-year coverage <input checked="" type="checkbox"/> 61                                                                                                                                                                                                                                                                       |  |                      |  |                     |  |
| First-time homebuyer credit repayment. Attach Form 5405 if required 60b                                                                                                                                                                                                                                                                                                                   |  |                      |  |                     |  |
| Household employment taxes from Schedule H 60a                                                                                                                                                                                                                                                                                                                                            |  |                      |  |                     |  |
| Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 59                                                                                                                                                                                                                                                                                            |  |                      |  |                     |  |
| Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919 58                                                                                                                                                                                                                                                                 |  |                      |  |                     |  |
| Self-employment tax. Attach Schedule SE 57                                                                                                                                                                                                                                                                                                                                                |  |                      |  |                     |  |
| Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- 56                                                                                                                                                                                                                                                                                                              |  |                      |  |                     |  |
| Add lines 48 through 54. These are your total credits 55                                                                                                                                                                                                                                                                                                                                  |  |                      |  |                     |  |
| Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> 54                                                                                                                                                                                                                                                                    |  |                      |  |                     |  |
| Residential energy credits. Attach Form 5695 53                                                                                                                                                                                                                                                                                                                                           |  |                      |  |                     |  |
| Child tax credit. Attach Schedule 8812, if required 52                                                                                                                                                                                                                                                                                                                                    |  |                      |  |                     |  |
| Retirement savings contributions credit. Attach Form 8880 51                                                                                                                                                                                                                                                                                                                              |  |                      |  |                     |  |
| Education credits from Form 8863, line 19 50                                                                                                                                                                                                                                                                                                                                              |  |                      |  |                     |  |
| Credit for child and dependent care expenses. Attach Form 2441 49                                                                                                                                                                                                                                                                                                                         |  |                      |  |                     |  |
| Foreign tax credit. Attach Form 1116 if required 48                                                                                                                                                                                                                                                                                                                                       |  |                      |  |                     |  |
| Add lines 44, 45, and 46 47                                                                                                                                                                                                                                                                                                                                                               |  |                      |  |                     |  |
| Excess advance premium tax credit repayment. Attach Form 8962 46                                                                                                                                                                                                                                                                                                                          |  |                      |  |                     |  |
| Alternative minimum tax (see instructions). Attach Form 6251 45                                                                                                                                                                                                                                                                                                                           |  |                      |  |                     |  |
| Tax (see instructions). Check if any from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> 44                                                                                                                                                                                                                                     |  |                      |  |                     |  |
| Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 43                                                                                                                                                                                                                                                                                              |  |                      |  |                     |  |
| Exemptions. If line 38 is \$15,650 or less, multiply \$4,050 by the number on line 6d. Otherwise, see instructions 42                                                                                                                                                                                                                                                                     |  |                      |  |                     |  |
| Subtract line 40 from line 38 41                                                                                                                                                                                                                                                                                                                                                          |  |                      |  |                     |  |
| Itemized deductions (from Schedule A) or your standard deduction (see left margin) 40                                                                                                                                                                                                                                                                                                     |  |                      |  |                     |  |
| If your spouse itemizes on a separate return or you were a dual-status alien, check here 39b                                                                                                                                                                                                                                                                                              |  |                      |  |                     |  |
| Check <input type="checkbox"/> You were born before January 2, 1952, <input type="checkbox"/> Spouse was born before January 2, 1952, <input type="checkbox"/> Blind. <input type="checkbox"/> Blind. Total boxes checked 39a                                                                                                                                                             |  |                      |  |                     |  |
| Amount from line 37 (adjusted gross income) 38                                                                                                                                                                                                                                                                                                                                            |  |                      |  |                     |  |

# Your E-file Status: Federal Return Accepted

The IRS accepted your federal return on TUE MAR 07, 2017 04:26:16 PM.

Submission ID: 440076-2017066-1294832

Keep this as proof that your return was transmitted. Your return is complete.

## Next Year's Signature

To sign your return next year, you'll need your 2016 AGI.

Your 2016 AGI is \$9,938.

## Your Refund

If you're expecting a refund, access the IRS's Web site to find out about your refund status.

Print this screen and keep it for your records.

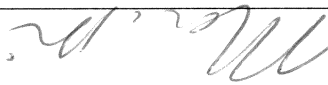
## Taxpayer Election NOT to E-File IRS and/or State Tax

My tax preparer, Michael Bishop, has informed me that he may be required to electronically file my 2016, Individual Income Tax Return, Form 1040. The State of Michigan has a similar requirement for filing the 2016 Michigan Individual Income Tax Return, Form MI 1040. I understand that E-filing may provide a number of benefits to the taxpayer including acknowledgement by the IRS or State of Michigan that the returns were filed, a reduced chance of errors in processing the returns and faster refunds.

Please check any boxes that apply:

☐ I do NOT wish my federal income tax return to be electronically filed. Instead I choose to file my returns on paper forms. I will mail the returns to the IRS myself. My tax preparer will not file and otherwise submit my return to the IRS.

☒ I do NOT wish my State of Michigan income tax return to be electronically filed. Instead I choose to file my returns on paper forms. I will mail the returns to the State of Michigan myself. My tax preparer will not file and otherwise submit my return to the State of Michigan.

  
\_\_\_\_\_  
Tax Payer Signature

03/07/17  
\_\_\_\_\_  
Date

\_\_\_\_\_  
Marisa Bishop  
Tax Payer Name (Print)

Note: The above information is for tax preparer and tax payer files. It is not to be filed with any returns.

IRS e-file Signature Authorization

2016

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

► Don't send to the IRS. This isn't a tax return.  
► Keep this form for your records.  
► Information about Form 8879 and its instructions is at [www.irs.gov/form8879](http://www.irs.gov/form8879).

Submission Identification Number (SID) 4400762017061313324

Taxpayer's name  
Marisa N. Bishop

Social security number  
383-17-2326

Spouse's social security number

Part I Tax Return Information — Tax Year Ending December 31, 2016 (Whole dollars only)

|   |                                                                                                                                                     |      |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 1 | Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4; Form 1040NR, line 37) . . . . .                                | 9938 |
| 2 | Total tax (Form 1040, line 63; Form 1040A, line 39; Form 1040EZ, line 12; Form 1040NR, line 61) . . . . .                                           | 0    |
| 3 | Federal income tax withheld from Forms W-2 and 1099 (Form 1040, line 64; Form 1040A, line 40; Form 1040EZ, line 7; Form 1040NR, line 62a) . . . . . | 366  |
| 4 | Refund (Form 1040, line 76a; Form 1040A, line 48a; Form 1040EZ, line 13a; Form 1040-SS, Part I, line 13a; Form 1040NR, line 73a) . . . . .          | 366  |
| 5 | Amount you owe (Form 1040, line 78; Form 1040A, line 50; Form 1040EZ, line 14; Form 1040NR, line 75) . . . . .                                      | 5    |

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2016, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund, if applicable. I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

☒ I authorize Michael Bishop

to enter or generate my PIN

Enter five digits, but don't enter all zeros  
2 6 9 7 3

☐ I will enter my PIN as my signature on my tax year 2016 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

☐ I authorize

to enter or generate my PIN

Enter five digits, but don't enter all zeros

☐ I will enter my PIN as my signature on my tax year 2016 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature

Date

Practitioner PIN Method Returns Only—continue below

Part III Certification and Authentication — Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2016 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature

Date

ERO Must Retain This Form — See Instructions  
Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions.

Cal. No. 32778X

# 2016 MICHIGAN Individual Income Tax Return MI-1040

Return is due April 18, 2017.  
Type or print in blue or black ink.

|                                                                                                                                                                                                                                                                                    |  |                                                             |  |                                                           |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------|--|-----------------------------------------------------------|--|
| 1. Filer's First Name<br>MARISA                                                                                                                                                                                                                                                    |  | M.I.<br>N                                                   |  | Last Name<br>BISHOP                                       |  |
| 2. Filer's Full Social Security No. (Example: 123-45-6789)<br>383-17-2320                                                                                                                                                                                                          |  | 3. Spouse's Full Social Security No. (Example: 123-45-6789) |  |                                                           |  |
| Home Address (Number, Street, or P.O. Box)<br>223 S 8TH STREET<br>City or Town<br>LANSING                                                                                                                                                                                          |  |                                                             |  |                                                           |  |
| State<br>MI                                                                                                                                                                                                                                                                        |  | ZIP Code<br>48912                                           |  | 4. School District Code (5 digits – see page 60)<br>33020 |  |
| 5. STATE CAMPAIGN FUND<br>Check if you (and/or your spouse, if filing a joint return) want \$3 of your taxes to go to this fund. This will not increase your tax or reduce your refund.<br>a. <input type="checkbox"/> Filer<br>b. <input type="checkbox"/> Spouse                 |  |                                                             |  |                                                           |  |
| 6. FARMERS, FISHERMEN, OR SEAFARERS<br><input type="checkbox"/> Check this box if 2/3 of your income is from farming, fishing, or seafaring.                                                                                                                                       |  |                                                             |  |                                                           |  |
| 7. 2016 FILING STATUS. Check one.<br>a. <input checked="" type="checkbox"/> Single<br>* If you check box "c," complete line 3 and enter spouse's full name below:<br>b. <input type="checkbox"/> Married filing jointly<br>c. <input type="checkbox"/> Married filing separately * |  |                                                             |  |                                                           |  |
| 8. 2016 RESIDENCY STATUS. Check all that apply.<br>a. <input checked="" type="checkbox"/> Resident<br>b. <input type="checkbox"/> Nonresident *<br>c. <input type="checkbox"/> Part-Year Resident *                                                                                |  |                                                             |  |                                                           |  |

9. EXEMPTIONS. NOTE: If someone else can claim you as a dependent, check box 9d, enter 0 on line 9a and enter \$1,500 on line 9d. (See instr.)

|                                                                                                                                                             |   |   |         |     |       |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---|---------|-----|-------|----|
| 9a. Number of exemptions claimed on 2016 federal return.                                                                                                    | x | 1 | \$4,000 | 9a. | 4,000 | 00 |
| b. Number of individuals who qualify for one of the following special exemptions: deaf, blind, hemiplegic, paraplegic, or totally and permanently disabled. | x |   | \$2,600 | 9b. |       | 00 |
| c. Number of qualified disabled veterans.                                                                                                                   | x |   | \$400   | 9c. |       | 00 |
| d. Claimed as dependent, see line 9 NOTE above.                                                                                                             |   |   |         | 9d. |       | 00 |
| e. Add lines 9a, 9b, 9c and 9d. Enter here and on line 15.                                                                                                  |   |   |         | 9e. | 4,000 | 00 |

|                                                                                                         |     |       |    |
|---------------------------------------------------------------------------------------------------------|-----|-------|----|
| 10. Adjusted Gross Income from your U.S. Forms 1040, 1040A, 1040EZ or 1040NR (see instructions)         | 10. | 9,938 | 00 |
| 11. Additions from Schedule 1, line 9. Attach Schedule 1                                                | 11. |       | 00 |
| 12. Total. Add lines 10 and 11                                                                          | 12. | 9,938 | 00 |
| 13. Subtractions from Schedule 1, line 27. Attach Schedule 1                                            | 13. |       | 00 |
| 14. Income subject to tax. Subtract line 13 from line 12. If line 13 is greater than line 12, enter "0" | 14. | 9,938 | 00 |
| 15. Exemption allowance. Enter amount from line 9e or Schedule NR, line 19                              | 15. | 4,000 | 00 |
| 16. Taxable income. Subtract line 15 from line 14. If line 15 is greater than line 14, enter "0"        | 16. | 5,938 | 00 |
| 17. Tax. Multiply line 16 by 4.25% (0.0425)                                                             | 17. | 252   | 00 |

## NON-REFUNDABLE CREDITS

|                                                                                                                                        |      |     |    |
|----------------------------------------------------------------------------------------------------------------------------------------|------|-----|----|
| 18. Income Tax Imposed by government units outside Michigan.                                                                           | 18a. |     | 00 |
| 19. Michigan Historic Preservation Tax Credit carryforward and/or Small Business Investment Tax Credit (see instructions)              | 19a. |     | 00 |
| 20. Income Tax. Subtract the sum of lines 18b and 19b from line 17. If the sum of lines 18b and 19b is greater than line 17, enter "0" | 20.  | 252 | 00 |

Continue on page 2. This form cannot be processed if page 2 is not completed and attached.

Filer's Full Social Security Number

383-17-2320

|     |                                                                                                                         |     |    |
|-----|-------------------------------------------------------------------------------------------------------------------------|-----|----|
| 21. | Enter amount of Income Tax from line 20                                                                                 | 252 | 00 |
| 22. | Voluntary Contributions from Form 4642, line 11. <b>Attach Form 4642</b>                                                | 00  | 00 |
| 23. | <b>USE TAX.</b> Use tax due on Internet, mail order or other out-of-state purchases from Worksheet 1 (see instructions) | 00  | 00 |
| 24. | <b>Total Tax Liability.</b> Add lines 21, 22 and 23                                                                     | 252 | 00 |

**REFUNDABLE CREDITS AND PAYMENTS**

|      |                                                                                              |     |    |
|------|----------------------------------------------------------------------------------------------|-----|----|
| 25.  | Property Tax Credit. <b>Attach MI-1040CR or MI-1040CR-2</b>                                  | 00  | 00 |
| 26.  | Farmland Preservation Tax Credit. <b>Attach MI-1040CR-5</b>                                  | 00  | 00 |
| 27.  | a. Federal Earned Income Tax Credit                                                          | 00  | 00 |
|      | b. Michigan Earned Income Tax Credit. Multiply line 27a by 6% (0.06)                         | 00  | 00 |
| 27b. |                                                                                              | 00  | 00 |
| 28.  | Michigan Historic Preservation Tax Credit (refundable). <b>Attach Form 3581</b>              | 00  | 00 |
| 29.  | Michigan tax withheld from Schedule W, line 7. <b>Attach Schedule W (do not submit W-2s)</b> | 420 | 00 |
| 30.  | Estimated tax, extension payments and 2015 credit forward                                    | 00  | 00 |
| 31.  | Total refundable credits and payments. Add lines 25, 26, 27b, 28, 29 and 30                  | 420 | 00 |

**REFUND OR TAX DUE**

|     |                                                                                                      |     |    |
|-----|------------------------------------------------------------------------------------------------------|-----|----|
| 32. | If line 31 is less than line 24, subtract line 31 from line 24.                                      | 00  | 00 |
| 33. | Overpayment. If line 31 is greater than line 24, subtract line 24 from line 31                       | 168 | 00 |
| 34. | Credit Forward. Amount of line 33 to be credited to your 2017 estimated tax for your 2017 tax return | 00  | 00 |
| 35. | REFUND                                                                                               | 168 | 00 |

**DIRECT DEPOSIT**

Deposit your refund directly to your financial institution! See instructions and complete a, b and c.

|                           |                   |                                                                                                              |
|---------------------------|-------------------|--------------------------------------------------------------------------------------------------------------|
| a. Routing Transit Number | b. Account Number | c. Type of Account<br>1. <input checked="" type="checkbox"/> Checking<br>2. <input type="checkbox"/> Savings |
|---------------------------|-------------------|--------------------------------------------------------------------------------------------------------------|

|                                                                                                                                                                        |      |                                                        |        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------------------------------------------------------|--------|
| <b>Deceased Taxpayer.</b> If Filer and/or Spouse died after December 31, 2015, enter dates below.<br><b>ENTER DATE OF DEATH ONLY.</b> Example: 04-15-2016 (MM-DD-YYYY) |      | Filer                                                  | Spouse |
| <b>Preparer Certification.</b> I declare under penalty of perjury that the information in this return is true and complete to the best of my knowledge.                |      | Preparer's PTIN, FEIN or SSN                           |        |
| Filer's Signature                                                                                                                                                      | Date | Preparer's Business Name, Address and Telephone Number |        |
| Spouse's Signature                                                                                                                                                     |      | Date                                                   |        |
| <input type="checkbox"/> By checking this box, I authorize Treasury to discuss my return with my preparer.                                                             |      |                                                        |        |

**Refund, credit, or zero returns.** Mail your return to: Michigan Department of Treasury, Lansing, MI 48956  
**Pay amount on line 32.** Mail your check and return to: Michigan Department of Treasury, Lansing, MI 48929

Make your check payable to "State of Michigan." Print the last four digits of your Social Security number and "2016 Income Tax" on the front of your check. If paying on behalf of another taxpayer, write the filer's name and the last four digits of the filer's Social Security number on the check. Do not staple your check to the return. You can pay electronically using Michigan's e-Payments service. Keep a copy of your return and supporting schedules for six years. For more information and to check your refund status, have a copy of your MI-1040 available when you visit [www.michigan.gov/it](http://www.michigan.gov/it).

# 2016 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

## Attachment 13

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2016, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 29). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits in Table 2 even if no Michigan tax was withheld. Attach your completed Schedule W to Form MI-1040 or MI-1040X-12 where applicable. See complete instructions on page 2 of this form. If you need additional space, attach another Schedule W.

|                                        |      |           |                                                             |
|----------------------------------------|------|-----------|-------------------------------------------------------------|
| 1. Filer's First Name                  | M.I. | Last Name | 2. Filer's Full Social Security No. (Example: 123-45-6789)  |
| MARISA                                 | N    | BISHOP    | 383-17-2320                                                 |
| If a Joint Return, Spouse's First Name | M.I. | Last Name | 3. Spouse's Full Social Security No. (Example: 123-45-6789) |
|                                        |      |           |                                                             |

TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

| A                                |  | B                                                                            |                         | C                                          |                                          | D |  | E |  |
|----------------------------------|--|------------------------------------------------------------------------------|-------------------------|--------------------------------------------|------------------------------------------|---|--|---|--|
| Enter "X" for<br>Filer or Spouse |  | Employer's identification number<br>(Example: 38-1234567)                    | Box c — Employer's name | Box 1 — Wages, tips,<br>other compensation | Box 17 — Michigan<br>income tax withheld |   |  |   |  |
| X                                |  | 38-1659835                                                                   | JACKSON NATIONAL        | 9,887                                      | 420                                      |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  |                                                                              |                         |                                            |                                          |   |  |   |  |
|                                  |  | Enter Table 1 Subtotal from additional Schedule W forms (if applicable)..... |                         |                                            |                                          |   |  |   |  |
|                                  |  | 4. <b>SUBTOTAL.</b> Enter total of Table 1, column E .....                   |                         |                                            |                                          |   |  |   |  |

TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS REPORTED ON 1099 FORMS

[illegible]

TABLE 3: MICHIGAN FLOW-THROUGH WITHHOLDING

| A<br>Payer's federal identification number (Example: 38-1234567) |  | B<br>Payer's name |  | C<br>Michigan flow-through withholding tax withheld |  |
|------------------------------------------------------------------|--|-------------------|--|-----------------------------------------------------|--|
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |
|                                                                  |  |                   |  |                                                     |  |

Enter Table 3 Subtotal from additional Schedule W forms (if applicable) .....

|                                                                                |     |    |
|--------------------------------------------------------------------------------|-----|----|
| 6. SUBTOTAL. Enter total of Table 3, column C.....                             | 00  | 00 |
| 7. TOTAL. Add lines 4, 5 and 6. Enter here and carry to MI-1040, line 29 ..... | 420 | 00 |

Note: If line 6 does not apply, only submit page 1 of the Schedule W with your return.

Instructions for Schedule W  
Withholding Tax Schedule W

Completing the Withholding Tables

Lines not listed are explained on the form.

Complete the withholding tables using information from your W-2, 1099 and MI-4919 forms, and any other documents that report Michigan tax withheld. If you need additional space, attach another Schedule W.

**Table 1 Column D:** Enter wages, tips, and other compensation from W-2 forms from which Michigan tax was withheld. *Exception:* Enter military pay even if no Michigan tax was withheld.

**Table 2 Column D:** Enter unemployment compensation, taxable pension from federal return, and any other taxable income from any 1099 forms from which Michigan tax was withheld. *Exception:* Enter military retirement benefits and railroad retirement benefits from 1099-R, RRB-1099 and/or RRB-1099-R forms, even if no Michigan tax was withheld.

**Table 3:** Report Michigan flow-through information provided to you by the flow-through entity. *This form may be filed without page 2 if you are not claiming Flow-Through Withholding in Table 3.* If only page 1 needs to be filed, add lines 4 and 5 and carry the total to Form MI-1040, line 29.

**Line 7: Total.** Enter total of line 4 from Table 1, line 5 from Table 2, and line 6 from Table 3 and carry total to Form MI-1040, line 29.

Schedule W is designed to report State of Michigan income tax withholding. Schedule W enables us to process your individual income tax return more efficiently.

Attach the completed Schedule W to your return. An attachment number is listed in the upper right corner to help you assemble your forms in the correct order behind your *Individual Income Tax Return* (MI-1040).

**If a Schedule W is not attached when required, the processing of your return will be delayed. Do not submit W-2 and/or 1099 forms with your return.**

If you are filing Form MI-1040X-12 because you received a corrected W-2 you must complete a Schedule W. Keep copies of your W-2s with your tax records for six years and have them available if requested by the Department of Treasury.

**Michigan Residents.** If you paid income tax to a governmental unit outside of Michigan, see instructions for MI-1040, line 18.

**Flow-Through Withholding.** Complete Table 3 and report Michigan flow-through withholding on MI-1040, line 29. Do not claim flow-through withholding as an estimated payment.

|                                                                         |  |                                                                      |  |                                                                   |  |                                                                                                                                                   |  |                                                                                                                                                                                                                      |  |
|-------------------------------------------------------------------------|--|----------------------------------------------------------------------|--|-------------------------------------------------------------------|--|---------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Taxpayer's SSN<br><b>383-17-2320</b>                                    |  | Taxpayer's first name<br>Initial Last name<br><b>Marisa N Bishop</b> |  | If joint return spouse's first name<br>Initial Last name<br>_____ |  | Residence status<br>Resident <input type="checkbox"/> Nonresident <input checked="" type="checkbox"/> Part-year resident <input type="checkbox"/> |  | Filing status<br>Married filing jointly <input type="checkbox"/> Single <input checked="" type="checkbox"/> Married filing separately <input type="checkbox"/> Spouse's full name if married filing separately _____ |  |
| Mark (X) box if deceased<br>_____                                       |  | Present home address (Number and street)<br><b>223 S 8th Street</b>  |  | Apt. no. _____                                                    |  | Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Spouse's SSN box and Spouse's full name _____  |  | Spouse's full name if married filing separately _____                                                                                                                                                                |  |
| Mark box (X) below if form attached side of the signature area<br>_____ |  | Address line 2 (P.O. Box address for mailing use only)<br>_____      |  | Foreign province/county<br><b>MI</b>                              |  | Foreign postal code<br><b>48912</b>                                                                                                               |  | Spouse's full name if married filing separately _____                                                                                                                                                                |  |
| Supporting Notes and Statements (Attachment 22)<br>_____                |  | City, town or post office<br><b>Langsing</b>                         |  | State<br><b>MI</b>                                                |  | Zip code<br><b>48912</b>                                                                                                                          |  | Spouse's full name if married filing separately _____                                                                                                                                                                |  |

|                                                                                                                                               |                                                                                                                                                                                     |                                 |        |                                    |             |                            |                |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------|------------------------------------|-------------|----------------------------|----------------|
| <b>INCOME</b><br>(Drop amounts under \$0.50 and increase amounts from \$0.50 to \$0.99 to next dollar)<br>ROUND ALL FIGURES TO NEAREST DOLLAR |                                                                                                                                                                                     | Column A<br>Federal Return Data |        | Column B<br>Exclusions/Adjustments |             | Column C<br>Taxable Income |                |
| 1.                                                                                                                                            | Wages, salaries, tips, etc. (W-2 forms must be attached)                                                                                                                            | 18                              | 0.00   | 18                                 | 0.00        | 18                         | 0.00           |
| 2.                                                                                                                                            | Taxable interest                                                                                                                                                                    | 17                              | 0.00   | 17                                 | 0.00        | 17                         | 0.00           |
| 3.                                                                                                                                            | Ordinary dividends                                                                                                                                                                  | 16                              | 0.00   | 16                                 | 0.00        | 16                         | 0.00           |
| 4.                                                                                                                                            | Taxable refunds, credits or offsets of state and local income taxes                                                                                                                 | 15                              | 0.00   | 15                                 | 0.00        | 15                         | 0.00           |
| 5.                                                                                                                                            | Alimony received                                                                                                                                                                    | 14                              | 0.00   | 14                                 | 0.00        | 14                         | 0.00           |
| 6.                                                                                                                                            | Business income or (loss) (Attach copy of federal Schedule C)                                                                                                                       | 13                              | 0.00   | 13                                 | 0.00        | 13                         | 0.00           |
| 7.                                                                                                                                            | Capital gain or (loss) (Attach copy of fed. Sch. D) Mark if federal Sch. D not required                                                                                             | 12                              | 0.00   | 12                                 | 0.00        | 12                         | 0.00           |
| 8.                                                                                                                                            | Other gains or (losses) (Attach copy of federal Form 4797)                                                                                                                          | 11                              | 0.00   | 11                                 | 0.00        | 11                         | 0.00           |
| 9.                                                                                                                                            | Taxable IRA distributions (Attach copy of Form(s) 1099-R)                                                                                                                           | 10                              | 0.00   | 10                                 | 0.00        | 10                         | 0.00           |
| 10.                                                                                                                                           | Taxable pensions and annuities (Attach copy of Form(s) 1099-R)                                                                                                                      | 9                               | 0.00   | 9                                  | 0.00        | 9                          | 0.00           |
| 11.                                                                                                                                           | Rental real estate, royalties, partnerships, S corporations, trusts, etc. (Attach copy of federal Schedule E)                                                                       | 8                               | 0.00   | 8                                  | 0.00        | 8                          | 0.00           |
| 12.                                                                                                                                           | Subchapter S corporation distributions (Attach federal Sch. K-1)                                                                                                                    | 7                               | 0.00   | 7                                  | 0.00        | 7                          | 0.00           |
| 13.                                                                                                                                           | Farm income or (loss) (Attach copy of federal Schedule F)                                                                                                                           | 6                               | 0.00   | 6                                  | 0.00        | 6                          | 0.00           |
| 14.                                                                                                                                           | Unemployment compensation                                                                                                                                                           | 5                               | 0.00   | 5                                  | 0.00        | 5                          | 0.00           |
| 15.                                                                                                                                           | Social security benefits                                                                                                                                                            | 4                               | 0.00   | 4                                  | 0.00        | 4                          | 0.00           |
| 16.                                                                                                                                           | Other income (Attach statement listing type and amount)                                                                                                                             | 3                               | 0.00   | 3                                  | 0.00        | 3                          | 0.00           |
| 17.                                                                                                                                           | Total additions (Add lines 1 through 16)                                                                                                                                            | 2                               | 0.00   | 2                                  | 0.00        | 2                          | 0.00           |
| 18.                                                                                                                                           | Total income (Add lines 1 through 16)                                                                                                                                               | 1                               | 0.00   | 1                                  | 0.00        | 1                          | 0.00           |
| 19.                                                                                                                                           | Total deductions (Subtractions) (Total from page 2, Deductions schedule, line 7)                                                                                                    |                                 |        |                                    |             |                            |                |
| 20.                                                                                                                                           | Total income after deductions (Subtract line 19 from line 18)                                                                                                                       |                                 |        |                                    |             |                            |                |
| 21.                                                                                                                                           | Exemptions (Enter the total exemptions, from Form L-1040, page 2, box 1h, in line 21a and multiply this number by \$600 and enter on line 21b)                                      | 21a                             |        | 21b                                |             | 21                         | 0.00           |
| 22.                                                                                                                                           | Total income subject to tax (Subtract line 21b from line 20)                                                                                                                        | 22                              | 0.00   | 22                                 | 0.00        | 22                         | 0.00           |
| 23.                                                                                                                                           | Tax at (tax rate) (0.005) and enter tax on line 23b, or if using Schedule TC to compute tax, check box 23a and enter tax from Schedule TC, line 23d)                                | 23a                             | X      | 23b                                | 66.00       | 23                         | 66.00          |
| 24.                                                                                                                                           | Payments and credits (24a) 46.00 (24b) 0.00 (24c) 0.00 (24d) 0.00                                                                                                                   | 24a                             | 46.00  | 24b                                | 0.00        | 24c                        | 0.00           |
| 25.                                                                                                                                           | Interest and penalty for: failure to make estimated tax payments: underpayment of estimated tax; or late payment of tax                                                             | 25a                             | 0.00   | 25b                                | 0.00        | 25c                        | 0.00           |
| 26.                                                                                                                                           | Amount you owe (Add lines 23b and 25c, and subtract line 24)                                                                                                                        | 26                              | 20.00  | 26                                 | 20.00       | 26                         | 20.00          |
| 27.                                                                                                                                           | Tax overpayment (Subtract lines 23b and 25c from line 24; choose overpayment options on lines 28 - 30)                                                                              | 27                              | 0.00   | 27                                 | 0.00        | 27                         | 0.00           |
| 28.                                                                                                                                           | Amount of overpayment                                                                                                                                                               | 28a                             | 0.00   | 28b                                | 0.00        | 28c                        | 0.00           |
| 29.                                                                                                                                           | Amount of overpayment credited forward to 2017                                                                                                                                      | 29                              | 0.00   | 29                                 | 0.00        | 29                         | 0.00           |
| 30.                                                                                                                                           | Amount of overpayment refunded (Line 27 less lines 28d and 29) (For refund to be directly deposited to your bank account, mark refund box, line 31a, and complete line 31 c, d & e) | 30                              | 0.00   | 30                                 | 0.00        | 30                         | 0.00           |
| 31.                                                                                                                                           | Direct deposit refund (Mark (X) box 31a and complete lines 31c, 31d and 31e)                                                                                                        | 31a                             | Refund | 31b                                | Pay Tax Due | 31c                        | Routing number |

|                                                                   |  |                                                                                                                 |  |                                                  |  |                                                                                                                                                                                |  |
|-------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>EXEMPTIONS SCHEDULE</b>                                        |  | 1a You <input type="checkbox"/> 1b Spouse <input type="checkbox"/> 1c. List Dependents <input type="checkbox"/> |  | Date of birth (mm/dd/yyyy) <b>04/22/1994</b>     |  | Regular <input checked="" type="checkbox"/> 65 or over <input type="checkbox"/> Blind <input type="checkbox"/> Deaf <input type="checkbox"/> Disabled <input type="checkbox"/> |  |
| 1d. Enter the number of boxes checked on lines 1a and 1b <b>1</b> |  | 1e. Enter number of dependent children listed on line 1d                                                        |  | 1f. Enter number of dependents listed on line 1d |  | 1g. Total exemptions (Add lines 1e, 1f and 1g; enter here and also on page 1, line 21a) <b>1</b>                                                                               |  |
|                                                                   |  |                                                                                                                 |  |                                                  |  |                                                                                                                                                                                |  |
| 1. First Name<br><b>Marisa N. Bishop</b>                          |  | 2. Social Security Number<br><b>383-17-2320</b>                                                                 |  | 3. Date of Birth<br><b>04/22/1994</b>            |  | 4. Enter number of dependent children listed on line 1d                                                                                                                        |  |
| 5. Last Name<br><b>Marisa N. Bishop</b>                           |  | 6. Relationship<br><b>Spouse</b>                                                                                |  | 7. Date of Birth<br><b>04/22/1994</b>            |  | 8. Enter number of dependents listed on line 1d                                                                                                                                |  |
| 9. Social Security Number<br><b>383-17-2320</b>                   |  | 10. Relationship<br><b>Spouse</b>                                                                               |  | 11. Date of Birth<br><b>04/22/1994</b>           |  | 12. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 13. Social Security Number<br><b>383-17-2320</b>                  |  | 14. Relationship<br><b>Spouse</b>                                                                               |  | 15. Date of Birth<br><b>04/22/1994</b>           |  | 16. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 17. Social Security Number<br><b>383-17-2320</b>                  |  | 18. Relationship<br><b>Spouse</b>                                                                               |  | 19. Date of Birth<br><b>04/22/1994</b>           |  | 20. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 21. Social Security Number<br><b>383-17-2320</b>                  |  | 22. Relationship<br><b>Spouse</b>                                                                               |  | 23. Date of Birth<br><b>04/22/1994</b>           |  | 24. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 25. Social Security Number<br><b>383-17-2320</b>                  |  | 26. Relationship<br><b>Spouse</b>                                                                               |  | 27. Date of Birth<br><b>04/22/1994</b>           |  | 28. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 29. Social Security Number<br><b>383-17-2320</b>                  |  | 30. Relationship<br><b>Spouse</b>                                                                               |  | 31. Date of Birth<br><b>04/22/1994</b>           |  | 32. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 33. Social Security Number<br><b>383-17-2320</b>                  |  | 34. Relationship<br><b>Spouse</b>                                                                               |  | 35. Date of Birth<br><b>04/22/1994</b>           |  | 36. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 37. Social Security Number<br><b>383-17-2320</b>                  |  | 38. Relationship<br><b>Spouse</b>                                                                               |  | 39. Date of Birth<br><b>04/22/1994</b>           |  | 40. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 41. Social Security Number<br><b>383-17-2320</b>                  |  | 42. Relationship<br><b>Spouse</b>                                                                               |  | 43. Date of Birth<br><b>04/22/1994</b>           |  | 44. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 45. Social Security Number<br><b>383-17-2320</b>                  |  | 46. Relationship<br><b>Spouse</b>                                                                               |  | 47. Date of Birth<br><b>04/22/1994</b>           |  | 48. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 49. Social Security Number<br><b>383-17-2320</b>                  |  | 50. Relationship<br><b>Spouse</b>                                                                               |  | 51. Date of Birth<br><b>04/22/1994</b>           |  | 52. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 53. Social Security Number<br><b>383-17-2320</b>                  |  | 54. Relationship<br><b>Spouse</b>                                                                               |  | 55. Date of Birth<br><b>04/22/1994</b>           |  | 56. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 57. Social Security Number<br><b>383-17-2320</b>                  |  | 58. Relationship<br><b>Spouse</b>                                                                               |  | 59. Date of Birth<br><b>04/22/1994</b>           |  | 60. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 61. Social Security Number<br><b>383-17-2320</b>                  |  | 62. Relationship<br><b>Spouse</b>                                                                               |  | 63. Date of Birth<br><b>04/22/1994</b>           |  | 64. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 65. Social Security Number<br><b>383-17-2320</b>                  |  | 66. Relationship<br><b>Spouse</b>                                                                               |  | 67. Date of Birth<br><b>04/22/1994</b>           |  | 68. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 69. Social Security Number<br><b>383-17-2320</b>                  |  | 70. Relationship<br><b>Spouse</b>                                                                               |  | 71. Date of Birth<br><b>04/22/1994</b>           |  | 72. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 73. Social Security Number<br><b>383-17-2320</b>                  |  | 74. Relationship<br><b>Spouse</b>                                                                               |  | 75. Date of Birth<br><b>04/22/1994</b>           |  | 76. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 77. Social Security Number<br><b>383-17-2320</b>                  |  | 78. Relationship<br><b>Spouse</b>                                                                               |  | 79. Date of Birth<br><b>04/22/1994</b>           |  | 80. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 81. Social Security Number<br><b>383-17-2320</b>                  |  | 82. Relationship<br><b>Spouse</b>                                                                               |  | 83. Date of Birth<br><b>04/22/1994</b>           |  | 84. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 85. Social Security Number<br><b>383-17-2320</b>                  |  | 86. Relationship<br><b>Spouse</b>                                                                               |  | 87. Date of Birth<br><b>04/22/1994</b>           |  | 88. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 89. Social Security Number<br><b>383-17-2320</b>                  |  | 90. Relationship<br><b>Spouse</b>                                                                               |  | 91. Date of Birth<br><b>04/22/1994</b>           |  | 92. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 93. Social Security Number<br><b>383-17-2320</b>                  |  | 94. Relationship<br><b>Spouse</b>                                                                               |  | 95. Date of Birth<br><b>04/22/1994</b>           |  | 96. Enter number of dependents listed on line 1d                                                                                                                               |  |
| 97. Social Security Number<br><b>383-17-2320</b>                  |  | 98. Relationship<br><b>Spouse</b>                                                                               |  | 99. Date of Birth<br><b>04/22/1994</b>           |  | 100. Enter number of dependents listed on line 1d                                                                                                                              |  |
| 101. Social Security Number<br><b>383-17-2320</b>                 |  | 102. Relationship<br><b>Spouse</b>                                                                              |  | 103. Date of Birth<br><b>04/22/1994</b>          |  | 104. Enter number of dependents listed on line 1d                                                                                                                              |  |
| 105. Social Security Number<br><b>383-17-2320</b>                 |  | 106. Relationship<br><b>Spouse</b>                                                                              |  | 107. Date of Birth<br><b>04/22/1994</b>          |  | 108. Enter number of dependents listed on line 1d                                                                                                                              |  |
| 109. Social Security Number<br><b>383-17-2320</b>                 |  | 110. Relationship<br><b>Spouse</b>                                                                              |  |                                                  |  |                                                                                                                                                                                |  |

|                  |  |                |  |
|------------------|--|----------------|--|
| Taxpayer's name  |  | Taxpayer's SSN |  |
| Martisa N Bishop |  | 383-17-2320    |  |
| 2016 LANSING     |  |                |  |

**SCHEDULE TC, PART-YEAR RESIDENT TAX CALCULATION - L-1040, PAGE 1, LINES 23a AND 23b**

Attachment 1

A part-year resident is required to complete and attach this schedule to the Lansing return:

Revised 11/01/2016

1. Box A to report dates of residency of the taxpayer and spouse during the tax year
2. Box B to report the former address of the taxpayer and spouse
3. Column A to report all income from their federal income tax return
4. Column B to report all income taxable on their federal return that is not taxable to Lansing
5. Column C to report income taxable as a resident and compute tax due on this income at the resident tax rate
6. Column D to report income taxable as a nonresident and compute tax due on this income at the nonresident tax rate

|                               |  |                                             |  |
|-------------------------------|--|---------------------------------------------|--|
| A. PART-YEAR RESIDENCY PERIOD |  | From To                                     |  |
| Taxpayer                      |  | 07/01/16 12/31/16                           |  |
| Spouse                        |  | Taxpayer 8607 Carlisbad Lane, Lansing 48917 |  |
| Spouse                        |  | Spouse                                      |  |

| INCOME              |                            |                         |                            |
|---------------------|----------------------------|-------------------------|----------------------------|
| Column A            | Column B                   | Column C                | Column D                   |
| Federal Return Data | Exclusions and Adjustments | Resident Income Taxable | Nonresident Income Taxable |

|                                                                                                      |          |          |             |
|------------------------------------------------------------------------------------------------------|----------|----------|-------------|
| 1. Wages, salaries, tips, etc. (Attach Form(s) W-2)                                                  | 9,887.00 | 4,944.25 | 4,943.00    |
| 2. Taxable interest                                                                                  | 51.00    | 25.00    | NOT TAXABLE |
| 3. Ordinary dividends                                                                                | 0.00     | 0.00     | NOT TAXABLE |
| 4. Taxable refunds, credits or offsets                                                               | 0.00     | 0.00     | NOT TAXABLE |
| 5. Alimony received                                                                                  | 0.00     | 0.00     | 0.00        |
| 6. Business income or (loss) (Att. copy of fed. Sch. C)                                              | 0.00     | 0.00     | 0.00        |
| 7. Capital gain or (loss) (Att. copy of Sch. D)<br>Mark if Sch. D not required                       | 0.00     | 0.00     | 0.00        |
| 8. Other gains or (losses) (Att. copy of Form 4797)                                                  | 0.00     | 0.00     | 0.00        |
| 9. Taxable IRA distributions                                                                         | 0.00     | 0.00     | 0.00        |
| 10. Taxable pensions and annuities (Att. Form 1099-R)                                                | 0.00     | 0.00     | 0.00        |
| 11. Rental real estate, royalties, partnerships, S corps., trusts, etc. (Attach copy of fed. Sch. E) | 0.00     | 0.00     | 0.00        |
| 12. Subchapter S corporation distributions (Attach federal Sch. K-1)                                 | 0.00     | 0.00     | 0.00        |
| 13. Farm income or (loss) (Att. copy of fed. Sch. F)                                                 | 0.00     | 0.00     | 0.00        |
| 14. Unemployment compensation                                                                        | 0.00     | 0.00     | NOT TAXABLE |
| 15. Social security benefits                                                                         | 0.00     | 0.00     | NOT TAXABLE |
| 16. Other income (Att. statement listing type and amt)                                               | 0.00     | 0.00     | 0.00        |
| 17. Total additions (Add lines 2 through 16)                                                         | 51.00    | 25.00    | 0.00        |
| 18. Total income (Add lines 1 through 16)                                                            | 9,938.00 | 4,969.25 | 4,943.00    |

**DEDUCTIONS SCHEDULE** See instructions. Deductions must be allocated on the same basis as related income.

|                                                                                         |      |      |      |
|-----------------------------------------------------------------------------------------|------|------|------|
| 1. IRA deduction (Attach copy of page 1 of federal return & evidence of payment)        | 0.00 | 0.00 | 0.00 |
| 2. Self-employed SEP, SIMPLE and qualified plans (Attach copy of page 1 of fed. return) | 0.00 | 0.00 | 0.00 |
| 3. Employee business expenses (See instructions & att. copy of fed. Form 2106)          | 0.00 | 0.00 | 0.00 |
| 4. Moving expenses (into Lansing area only) (Attach copy of federal Form 3903)          | 0.00 | 0.00 | 0.00 |
| 5. SUPPOT. (Att. copy of page 1 of fed. return)                                         | 0.00 | 0.00 | 0.00 |
| 6. Renaissance Zone deduction (Att. Sch. RZ)                                            | 0.00 | 0.00 | 0.00 |

19. Total deductions (Add lines 1 through 6)

20a. Total income after deductions (Subtract line 19 from line 18)

20b. Losses transferred between columns C and D (If line 20a is a loss in either column C or D, see instructions)

20c. Total income after adjustment (Line 20a less line 20b)

21. Exemptions (Enter the number of exemptions from Form L-1040, page 2, box 1h, on line 21a; multiply line 21a by \$600; and enter the result on line 21b) (If the amount on line 21b exceeds the amount of resident income on line 20c, enter unused portion (line 21b less line 20c) on line 21c)

22a. Total income subject to tax as a resident (Subtract line 21b from line 20c; if zero or less, enter zero)

22b. Total income subject to tax as a nonresident (Subtract line 21c from line 20c; if zero or less, enter zero)

23a. Tax at resident rate (MULTIPLY LINE 22a BY 1% (0.01), THE RESIDENT TAX RATE)

23b. Tax at nonresident rate (MULTIPLY LINE 22b BY 0.5% (0.005), THE NONRESIDENT TAX RATE)

23c. Total tax (Add lines 23a and 23b) (PLACE A MARK (X) IN BOX 23a OF FORM L-1040)

|       |  |
|-------|--|
| 66.00 |  |
|-------|--|

For the year Jan. 1–Dec. 31, 2016, or other tax year beginning 2016, ending 20

Your first name and initial Marisa N Last name Bishop

If a joint return, spouse's first name and initial N Last name Bishop

Home address (number and street). If you have a P.O. box, see instructions. 223 S 8th Street

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Lansing MI 48912

Foreign province/state/country Foreign postal code

Make sure the SSN(s) above and on line 6c are correct. Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax.

Spouse's social security number 383-17-2320

Your social security number 383-17-2320

Single ☒ 1 Married filing jointly (even if only one had income) ☐ 2 Married filing separately. Enter spouse's SSN above ☐ 3

Check only one box. Qualifying widow(er) with dependent child ☐ 5

Head of household (with qualifying person). (See instr.) If the qualifying person is a child but not your dependent, enter this child's name here. ☐ 4

Boxes checked on 6a and 6b 1

No. of children on 6c who: ☐ lived with you ☐ did not live with you due to divorce or separation (see instructions)

Dependents: (1) First name Last name (2) Dependents' social security number (3) Dependents' relationship to you (4) ☒ if child under age 17 qualifying for child tax credit (see instructions)

Dependents not entered above Add numbers on lines above ☐ 1

6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. ☐ b Spouse ☐ c Dependents: (1) First name Last name (2) Dependents' social security number (3) Dependents' relationship to you (4) ☒ if child under age 17 qualifying for child tax credit (see instructions)

If more than four dependents, see instructions and check here ☐

**Filing Status**

1 ☒ Single 4 ☐ Head of household (with qualifying person). (See instr.) If the qualifying person is a child but not your dependent, enter this child's name here. ☐ 4

2 ☐ Married filing jointly (even if only one had income) ☐ 3 Married filing separately. Enter spouse's SSN above ☐ 3

Check only one box. Qualifying widow(er) with dependent child ☐ 5

**Exemptions**

6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. ☐ b Spouse ☐ c Dependents: (1) First name Last name (2) Dependents' social security number (3) Dependents' relationship to you (4) ☒ if child under age 17 qualifying for child tax credit (see instructions)

Dependents not entered above Add numbers on lines above ☐ 1

d Total number of exemptions claimed ☐ 1

**Income**

7 Wages, salaries, tips, etc. Attach Form(s) W-2 9,887 7

8a Taxable interest. Attach Schedule B if required 51 8a

b Tax-exempt interest. Do not include on line 8a 0 8b

9a Ordinary dividends. Attach Schedule B if required 0 9a

b Qualified dividends 0 9b

10 Taxable refunds, credits, or offsets of state and local income taxes 0 10

11 Alimony received 0 11

12 Business income or (loss). Attach Schedule C or C-EZ 0 12

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ 13

14 Other gains or (losses). Attach Form 4797 0 14

15a IRA distributions 0 15a

b Taxable amount 0 15b

16a Pensions and annuities 0 16a

b Taxable amount 0 16b

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 0 17

18 Farm income or (loss). Attach Schedule F 0 18

19 Unemployment compensation 0 19

20a Social security benefits 0 20a

b Taxable amount 0 20b

21 Other income. List type and amount 0 21

22 Combine the amounts in the far right column for lines 7 through 21. This is your total income 9,938 22

**Adjusted Gross Income**

23 Educator expenses 0 23

24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ 0 24

25 Health savings account deduction. Attach Form 8889 0 25

26 Moving expenses. Attach Form 3903 0 26

27 Deductible part of self-employment tax. Attach Schedule SE 0 27

28 Self-employed SEP, SIMPLE, and qualified plans 0 28

29 Self-employed health insurance deduction 0 29

30 Penalty on early withdrawal of savings 0 30

31a Alimony paid b Recipient's SSN ☐ 31a

32 IRA deduction 0 32

33 Student loan interest deduction 0 33

34 Tuition and fees. Attach Form 8917 0 34

35 Domestic production activities deduction. Attach Form 8803 0 35

36 Add lines 23 through 35 0 36

37 Subtract line 36 from line 22. This is your adjusted gross income 9,938 37



**Marisa Bishop** <marisa@citylifelansing.com>  
To: Michael Bishop <mickybees@gmail.com>  
Wed, Mar 1, 2017 at 9:03 AM

Hi Grandpa,

It doesn't matter! You can put my address or theirs.

And my bank info is -  
Acct Number - 10001707700, checking  
Routing Number - 272078268

Let me know if you need anything further!  
[Quoted text hidden]

---

**Michael Bishop** <mickybees@gmail.com>  
To: Marisa Bishop <marisa@citylifelansing.com>  
Wed, Mar 1, 2017 at 1:51 PM

Thanks Marisa,  
One more item. I don't think it will change your return but can you provide me with all contributions made during 2016?  
[Quoted text hidden]

Tax Info / Soundsgood Mailing Address

6 messages

Marisa Bishop <marisa@citylifelansing.com>  
To: mickybees@gmail.com

Thu, Feb 23, 2017 at 4:16 PM

Hi Grandpa,

Here is my tax info! Let me know if I'm missing anything!

Residency -  
1/1/16 - 6/30/16 - 8607 Carlsbad Lane Lansing, MI 48917 (my parent's house)  
7/1/16 - 12/31/16 - 223 S 8th St Lansing, MI 48912

Landlord name & address -  
Boyd H Redner III  
5315 N Clark St#271, Chicago, IL 60640

Soundsgood New Mailing address -  
PO Box 27286  
Lansing, MI 48909

--  
Marisa Bishop  
Administrator  
citylifelansing.com  
@marisanbishop

Michael Bishop <mickybees@gmail.com>  
To: Marisa Bishop <marisa@citylifelansing.com>

Fri, Feb 24, 2017 at 12:50 PM

Hi Marisa

Thanks for the info where you lived. Right now I just need the monthly rent paid.

[Quoted text hidden]

Marisa Bishop <marisa@citylifelansing.com>  
To: Michael Bishop <mickybees@gmail.com>

Fri, Feb 24, 2017 at 12:59 PM

Oh yes! Sorry about that.

I pay \$248.75/month for my rent.

[Quoted text hidden]

Michael Bishop <mickybees@gmail.com>  
To: Marisa Bishop <marisa@citylifelansing.com>

Mon, Feb 27, 2017 at 12:50 PM

Do you want your current address or parents address to appear on your tax returns?

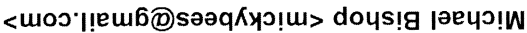
[Quoted text hidden]

Michael Bishop <mickybees@gmail.com>  
To: Marisa Bishop <marisa@citylifelansing.com>

Mon, Feb 27, 2017 at 2:24 PM

If you want direct deposit, I need to know the bank routing number and your account number and if it's checking or savings.

[Quoted text hidden]



7 messages

Hi Grandpa,

Residency -  
1/1/16 - 6/30/16 - 8607 Carlsbad Lane Lansing, MI 48917 (my parents' house)  
7/1/16 - 12/31/16 - 223 S 8th St Lansing, MI 48912

Landlord name & address -  
Boyd H Redner III  
5315 N Clark S#271, Chicago, IL 60640  
Soundsgood New Mailing address -  
P O Box 27286  
Lansing, MI 48909

**Marisa Bishop**  
**Administrator**  
citylifelansing.com  
@marisanbishop

Hi Marisa

Thanks for the info where you lived. Right now I just need the monthly rent paid.

I pay \$248.75/month for my rent.

Do you want your current address or parents address to appear on your tax returns?

savings.

Copy 2 to be filed with employee's State Income Tax Return.  
OMB No. 1545-0008

# W-2 Wage and Tax Statement 2016

ML State Filing Copy

|          |                         |         |            |
|----------|-------------------------|---------|------------|
| 15 State | Employer's state ID no. | MI      | 38-1659835 |
| 16       | State wages, tips, etc. | 9887.39 |            |
| 17       | State income tax        | 420.23  |            |
| 18       | Local wages, tips, etc. | 9887.39 |            |
| 19       | Local income tax        | 46.20   |            |
| 20       | Locality name           | LANSING |            |

e/ Employee's name, address and ZIP code

MARISA N BISHOP  
8607 CARLSBAD LANE  
LANSING, MI 48917

|     |                     |     |   |        |
|-----|---------------------|-----|---|--------|
| 11  | Nonqualified plans  | 12a | D | 880.37 |
| 12b | Other               |     |   |        |
| 12c |                     |     |   |        |
| 12d |                     |     |   |        |
| 13  | Stat emp. Ret. plan | X   |   |        |
|     | 3rd party sick pay  |     |   |        |

9
 Dependent care benefits |  || 7 | Social security tips | 8 | Allocated tips |  |
| b | Employer's FED ID number | 38-1659835 |  |
| a | Employer's SSA number | 383-17-2320 |  |

c Employer's name, address, and ZIP code

JACKSON NATIONAL LIFE INSURANCE  
ONE CORPORATE WAY  
LANSING, MI 48951

|   |                |                   |
|---|----------------|-------------------|
| d | Control number | 000005386 TUF     |
|   | Dept.          | LZT2              |
|   | Corp.          | Employer use only |
|   |                | 796               |

|   |                              |          |
|---|------------------------------|----------|
| 3 | Social security wages        | 16767.76 |
| 4 | Social security tax withheld | 667.60   |
| 5 | Medicare wages and tips      | 10767.76 |
| 6 | Medicare tax withheld        | 156.13   |
| 2 | Federal income tax withheld  | 366.43   |
| 1 | Wages, tips, other comp.     | 9887.39  |

Department of the Treasury - Internal Revenue Service  
www.irs.gov/form1099int

## 1099-INT

(keep for your records)

|                                                                                                        |                                          |                                                               |                                          |
|--------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------------------------------------------------|------------------------------------------|
| Account number (see instructions)                                                                      |                                          | XXXXXXXX4201                                                  |                                          |
| PAYER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code |                                          | BISHOP MARISA N<br>8607 CARLSBAD LN<br>LANSING, MI 48917-5807 |                                          |
| PAYER'S federal identification number                                                                  | 38-1250516                               | ***-**-2320                                                   |                                          |
| RECIPIENT'S identification number                                                                      | 4                                        | Federal income tax withheld                                   | \$0.00                                   |
| 6                                                                                                      | Foreign tax paid                         | 7                                                             | Foreign country or U.S. possession       |
| 8                                                                                                      | Tax-exempt interest                      | 9                                                             | Specified private activity bond interest |
| 10                                                                                                     | Market discount                          | 11                                                            | Bond premium                             |
| 12                                                                                                     | Bond premium on Treasury obligations     | 13                                                            | Bond premium on tax-exempt bond          |
| 14                                                                                                     | Tax-exempt and tax credit bond CUSIP no. | 15                                                            | State                                    |
| 16                                                                                                     | State identification no.                 | 17                                                            | State tax withheld                       |

For Recipient Copy B

Interest income

2016

Form 1099-INT

OMB No. 1545-0112